

## GLOBAL INDICES

Index	Last Price	%Chg
NASDAQ	19173	-1.57
GIFT NIFTY	23288	-0.17
NIKKEI 225	39190	0.00
HANGSENG	18819	-1.28

## CURRENCY SPOT RATE

Currency Pair	Last Price	%Chg
USD/INR	86.09	0.07
JPY /INR	54.62	0.03
GBP/INR	105.96	-0.01
EUR/INR	88.75	-0.00

## INDIAN INDICES

Index	Prev. Close	%Chg
NIFTY	23440	-0.37
SENSEX	77378	-0.31
NIFTY BANK	48772	-1.48

## MCX

Commodity	Prev. Close	% Chg
GOLD	78330	-0.12
SILVER	92177	-0.36
GUARSEED	5328	-0.24
CRUDE OIL	6704	1.95
NATURAL GAS	363	5.98
ALUMINIUM	245.85	0.33
COPPER	826.75	0.09
ZINC	273.50	0.11

## INDIAN ADRs

Company	Last Price	%Chg
WIPRO	3.52	0.28
INFY	22.70	-0.35
DR REDDY	15.42	-2.47
HDFCBANK	58.63	-2.90
ICICIBANK	28.52	-2.43

## OPENING BELL

**JSW Energy** The company's subsidiary, JSW Neo Energy, has completed the acquisition of 125 MW of renewable energy assets from Hetero Labs and Hetero Drugs, housed under three special purpose vehicles, for Rs 630 crore , Signature Global The company has executed a Sale Deed for the acquisition of a 16.12-acre land parcel in Gurugram, Haryana. The land has an overall potential developable area of approximately 2.73 million square feet. Sudarshan Pharma Industries The company has received Board approval for raising funds up to Rs 188.34 crore via a preferential issue.

## TOP NEWS

**Adani Wilmar shares crash 9% as promoter looks to sell up to 20% stake via OFS .**

**SRF, Navin Fluorine slip upto 4% as investors book profits after recent surge .**

**Tech Mahindra shares rise 4%, see biggest single-day jump in 21 weeks .**

**UK's Vodafone Plc completes placing of remaining 3% stake in Indus Towers, raises Rs 2,800 crore .**

**Vedanta seeks \$450 million to repay top-performing junk bonds .**

**Tata Capital eyes first dollar bond amid India shadow bank rush .**

**Fabtech Technologies IPO shares list at 90% premium over IPO price on BSE SME**

**Sona BLW taps IIT Hyderabad to step up on drones and eVTOL plans .**

**IREDA shares fall over 3% as firm's asset quality declines sequentially in Q3 .**

**GTPL Hathaway shares tank 9% on dismal Q3 performance .**

**Senco Gold shares slip over 3% as investors book profits on strong Q3 update**